

Tax Year 2016 / Processing Year 2017
Predefined Scenario
Submission 8 Narratives – (Test Scenarios 8-0, 8-1)

Instructions: Prepare a transmission using the Tax Year 2016 1094-B and 1095-B Forms for an issuer of health coverage. In this scenario Patttsteight Medicare is the issuer who will be reporting Medicare coverage information for one responsible individual.

1094-B Submission Narrative Information

Scenario 8-0

Filer's Name: Patttsteight Medicare

Employer Identification Number (EIN): 00-0000810

Name of person to contact: Elizabeth Santanova

Contact telephone number: 5556332273

Address: 65 Willow Lane

City: Baltimore

State of province: MD

Country and ZIP or foreign postal code: 21244

Total number of Forms 1095-B submitted with this transmittal: 1

Signature, title and date can be left blank, as there is no requirement for these elements within TY2016.

1095-B Record Narrative Information

Scenario 8-1 Responsible Individual #1

Part I Responsible Individual

Responsible Individual Name: Kathy Jones

Social Security Number (SSN): 000-00-0821

Date of Birth (if no SSN available): not applicable for this scenario

Address: 1724 Hurst Street

City: San Marcos

State: TX

Country and ZIP or foreign postal code: 78666

Enter letter identifying Origin of the Health Coverage: C – Government-Sponsored Program

Part II Information about Certain Employer-Sponsored Coverage – no need to complete this section for this scenario

Part III Issuer or Other Coverage Provider

Filer's Name: Patttsteight Medicare

Employer Identification Number (EIN): 00-0000810

Contact telephone number: 5556332273

Address: 65 Willow Lane

City: Baltimore

State of province: MD

Country and ZIP or foreign postal code: 21244

Part IV Covered Individuals

Kathy and her dependent Grace were covered under the policy for all 12 months from January 1st through December 31st (inclusive). Her spouse John was covered under the policy from March 1st through December 31st (inclusive).

Responsible Individual: Kathy Jones 000-00-0821

Spouse: John Jones 000-00-0829

Dependent: Grace Jones's SSN was not on file with Patttesteight Medicare; However, her birthday is listed as 2014-01-01 (YYYY-MM-DD).

Note: While it is understood that there are two correct ways to complete Part IV, in this AATS Scenario, please select the "Covered all 12 months" check box rather than entering data in each of the 12 monthly check boxes for Kathy and Grace.